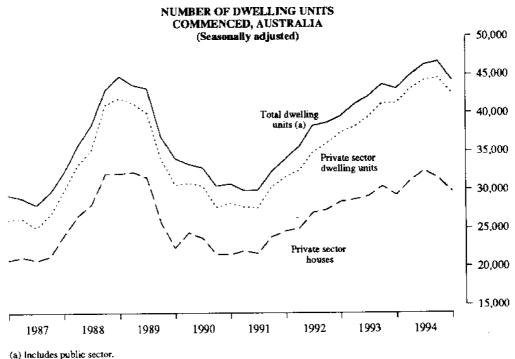


CATALOGUE NO. 8750.0 EMBARGOED UNTIL 11.30 A.M. 16 MARCH 1995

BUILDING ACTIVITY, AUSTRALIA: DWELLING UNIT COMMENCEMENTS, DECEMBER QUARTER 1994, PRELIMINARY

MAIN FEATURES



In seasonally adjusted terms, the preliminary estimate of the number of dwelling units commenced in the December quarter 1994 was 44,236, a decrease of 5.3 per cent from the record high September quarter 1994 estimate of 46,688, but 2.5 per cent above the December quarter 1993 estimate. Private sector house commencements fell 5.6 per cent to 29,745 in the December quarter 1994, but were 1.6 per cent above the December quarter 1993 estimate. However, with dwelling unit approvals series showing declining trends in the second half of 1994, dwelling unit commencements can be expected to decline further in future quarters.

Dwelling unit commencements fell in New South Wales (-9.3%), Queensland (-7.8%), South Australia (-5.8%) and Western Australia (-4.0%). These falls more than offset rises in Victoria (1.8%), Tasmania (4.7%) and the Australian Capital Territory (32.8% from a low September quarter estimate).

In original terms, there were 45,487 dwelling units commenced in the December quarter 1994, a decrease of 7.4 per cent from the record September quarter 1994 estimate of 49,140. Total private sector commencements fell 5.3 per cent (house commencements down 5.1%; other residential building commencements down 5.6%). Total public sector commencements fell 47.1 per cent (house commencements down 33.0%; other residential building commencements down 53.5%).

There were 182,190 new dwelling units commenced in Australia in calendar year 1994, an increase of 6.9 per cent over 1993. Of the 1994 commencements, 127,722 (70.1%) were separate houses and 54,468 were other residential (flats, units, townhouses, apartments, etc.) developments. Queensland recorded the most dwelling commencements in 1994 with 53,260, or 29.2 per cent of the national total, followed by New South Wales with 51,257 (28.1%), Victoria with 31,860 (17.5%) and Western Australia with 25,442 (14.0%) dwelling units commenced.

INQUIRIES

- for further information about statistics in this publication and the availability of related unpublished statistics contact Information Services on Canberra (06) 252 6627 or any ABS State
- for information about other ABS statistics and services please refer to the back page of this publication.

TABLE 1. NUMBER OF DWELLING UNITS COMMENCED IN NEW RESIDENTIAL BUILDINGS, ORIGINAL AND SEASONALLY ADJUSTED (a), AUSTRALIA

	Houses			Total	
Period	Original	Scasonally adjusted	Other residential buildings	Original	Seasonally adjusted
		PRIVATE SECT	OR		
	100 578	r	30.004	120.464	1
1991-92	100,572	* 1	28,896	129,468	•
1992-93	113,708	• •	37,389	151,097	
1993-94	123,228	* 1	46,518	169.746	
1993					
Sept. qtr	31.791	30,442	11.284	43.075	41.292
Dec. qtr	30,782	2 9. 273	12,088	42,870	41,287
1994					
Mar. ott	27,952	31.148	11,189	39,141	43,071
June gtr	32,703	32,494	11.957	44,660	44.274
Sept. qtr	32.941	31,505	13,654	46,595	44,571
Dec. qtr p	31,255	29.745	12.886	44,141	42,505
		PUBLIC SECTO)R		
				•	
1991-92	3,500	• •	7,279	10,779	
1992.93	3,471		7,037	10,508	
1993-94	3,285		4.891	8,176	
1993—					
Sept. qtr	889	n.a.	1,993	2,882	n.a.
Dec. qtr	848	11.8.	684	1,532	n.a.
1994					
Mar. qtr	739	n.a.	943	1.682	n.a.
June otr	809	n.a.	1,271	2,080	n.a.
Sept. qtr	792	n.a.	1,753	2,545	n.a.
Dec. qtr p	531	n.a.	815	1,346	n.a.
		TOTAL			
		4 Г	 .		т
1991-92	104,072		36,175	140,247	
1992-93	117,179		44,426	161,605	
1993-94	126,513	* *	51,409	177.922	
1993					
Sept. qtr	32,680	31,423	13,277	45,957	43,737
Dec. qtr	31,630	30,163	12,772	44,402	43,E47
1994—					
Mar. qtr	28,691	31,880	12,132	40,823	44,887
June qtr	33,512	33,141	13,228	46.740	46,270
Sept. qtr	33,733	32,400	15,407	49,140	46,688
Dec. qtr p	31,786	30,320	13,701	45,487	44,236

⁽a) Series have been revised due to annual re-analysis of seasonal adjustment factors.

TABLE 2. NUMBER OF DWELLING UNITS COMMENCED, STATES (a) AND AUSTRALIA SEASONALLY ADJUSTED SERIES (b)

Period	NSW	V_{ic} .	Qld	SA	WA	Tas.	NT	ACT	Australia
1993									
Sept. qir	11,437	7,449	13,124	3,092	5,755	1,067	n.a.	1,065	43,737
Dec. qu	11.065	7.825	13,235	2,741	6.052	1,011	n.a.	826	43,147
1994									
Mar. qtr	11,351	8.324	13,363	2,696	6.432	1.069	n.a.	1,317	44,887
June gtr	13,325	7,896	13,397	2,935	6,607	971	n.a.	927	46.270
Sept. qtr	13,838	7,760	13,786	2,922	6.326	846	n.a.	691	46,688
Dec gtr p	12,547	7.898	12,704	2.753	6.073	886	n.a.	918	44,236

⁽a) Seasonally adjusted data are not available for the Northern Territory. (b) Series have been revised due to annual re-analysis of seasonal adjustment factors.

TABLE 3. NUMBER OF DWELLING UNITS COMMENCED IN NEW RESIDENTIAL BUILDINGS

Period	NSW	Vic.	Qld	SA	WA	Tas.	NT	ACT	Australia
				HOUSES					
1991-92	26.387	22,392	29,016	8,344	12,279	2,702	921	2,029	104,072
1992-93	27,397	25,717	33,516	9,416	15,011	2,878	828	2,417	117,179
1993-94	29.162	27,904	35,751	9,590	18,118	3,020	1,205	1.764	126,513
1993								•	
Sept. qtr	7,603	6,779	9,329	2,776	4,531	731	323	607	32.680
Dec. qtr	6.786	7,428	9,140	2,395	4,449	752	263	417	31.630
1994—							***		70.601
Mar. qtr	6.247	6,688	8,054	2,023	4,221	791	297	371	28, 6 91
June qtr	8,526	7,009	9,229	2,396	4,917	746	322	368	33,512
Sept. qtr	8,254	7.087	9,684	2.519	4,849	651	197	492	33,733
Dec. qtr p	7,511	7.432	8,787	2,415	4,321	748	234	339	31,786
		(OTHER RESI	DENTIAL BU	JILDINGS				
1991-92	14,351	3,029	9,525	2,327	4,044	962	436	1,501	36,175
1992-93	17,064	2,438	13,469	2,219	5,778	1,099	366	1,993	44,42€
1993-94	18,019	3,562	17.334	1,891	6,682	1.092	446	2,383	51,409
1993—									
Sept. qtr	4,521	708	4,728	478	1,683	319	162	678	13,277
Dec. qtr	4,815	828	4,500	403	1,512	301	121	292	12.772
1994—									
Mar. qtr	3,922	1,144	3,720	526	1,660	256	69	835	12,132
June qtr	4.761	882	4,386	484	1,827	216	94	578	13,228
Sept. qtr	6,389	701	5,110	557	1,986	186	139	339	15,400
Dec. qtr p	5,647	917	4,290	397	1,661	174	168	447	13,701
				TOTAL				·	
1991-92	40,738	25,421	38,541	10,671	16,323	3,664	1,357	3,530	140,24
1992-93	44,461	28,155	46,985	11.635	20.789	3,977	1.194	4,410	161,60:
1993-94	47.18)	31,466	53,085	11,481	24,800	4.112	1,651	4.147	177,92
1993									
Sept. qtr	12.124	7,487	14,057	3.254	6,214	1,050	485	1,285	45,95
Dec. qtr	11,601	8,256	13,640	2,798	5,961	1,053	384	709	44,40)
1994									
Mar. qtr	10,169	7,832	11.774	2,549	5,881	1,047	366	1,206	40.82.
June qtr	13.287	7,891	13,615	2,880	6,744	962	416	946	46.74
Sept. qtr	14,643	7,788	14,794	3.076	6,835	837	336	831	49,14
Dec. qtr p	13.158	8,349	13,077	2.812	5,982	922	402	786	45.48

TABLE 4. NUMBER OF PRIVATE SECTOR DWELLING UNITS COMMENCED IN NEW RESIDENTIAL BUILDINGS

Period	NSW.	Vic.	Qld	54	IFA.	Tas.	NT	ACT	Australia
			ŀ	HOUSES					
1991-92	25,412	21,827	28,068	8,036	11.921	2,609	669	2,028	100,572
1992-93	26,554	24,633	32,793	9,122	14,615	2.840	744	2,408	113,708
1993-94	28,547	26,970	35,102	9,159	17,739	2,974	1.035	1,703	123,228
1993									
Sept. qtr	7,403	6,553	9,155	2,611	4,420	731	314	603	31,791
Dec. gtr	6,699	7,076	8,941	2.336	4.344	746	225	41.5	30,782
1994-			7.004		1.130	757	222	316	27,952
Mar. qır	6,153	6.442	7,956	1,977	4.130		27 2 27 4	368	32,703
hine qtr	8.292	6,899	9,051	2,235	4.845	740	274 190	368 492	32,703 32,941
Sept. qtr	8,071	6,958	9,544	2.406	4,629	651 344	190	330	31,255
Dec. qtr p	7,404	7.310	8,716	2,283	4,279	744	190	330	21,430
			OTHER RESIL	DENTIAL BU	JILDINGS				•
1991-92	11,542	1.887	8,595	1,572	2.657	877	390	1,376	28,896
1992-93	14,225	2,155	12,096	1,759	3,955	997	353	1.849	37,389
1993-94	16,385	3,130	16,187	1,534	5,495	1,031	430	2,326	46.518
1993-									
Sept. qtr	3,840	662	4,026	376	1,234	319	160	667	11,284
Dec. qu	4,571	820	4,300	336	1,359	301	119	382	12,088
J994								700	11.164
Mar. qtr	3,642	971	3,654	429	1,413	212	69	799	11,189
June qtr	4,332	677	4,207	393	1.489	199	82	578	11,951
Sept. qtr	5,855	611	4,541	442	1.589	182	139	295 315	13,654 12,886
Dec. qtr p	5,410	822	4,116	365	1.531	167	160	313	12.000
				TOTAL				····	
1991-92	36,954	23,714	36,663	9,608	14,578	3,486	1,059	3,404	129,46
1992-93	40,779	26,788	44,889	10,881	18,570	3,837	1,097	4,257	151,09
1993-94	44.932	30,100	51.289	10,693	23,234	4,005	1.465	4.029	169,744
1993									
Sept. qtr	11,243	7.215	13,181	2,987	5,654	1,050	474	1.270	43,07
Dec. qtr	11,270	7,896	13,241	2 .6 72	5,703	1.047	344	697	42,87
1994—		7	1.0.00	3.404	6 6 4 7	0/0	291	1,115	39.14
Mar. qtr	9,795	7,413	11,610	2.406	5,543	969 939	356	946	.59.14 44,66
June qtr	12,624	7,576	13,258	2,628	6,334	939 833	150 329	746 787	46,59
Sept. qtr	13,926	7,569	14,085 12,832	2,848 2,648	6,218 5,810	91 L	350	645	44.14
Dec. qtr p	12.814	8,132	12,532	2,045	3,010	91 L	.7.147	,,,,,	77.17

TABLE 5. NUMBER OF PUBLIC SECTOR DWELLING UNITS COMMENCED IN NEW RESIDENTIAL BUILDINGS

Period	NSW	Vic.	Qld	SA	#A	Tas.	NT	ACT	Australia
<u> </u>	<u></u>		H	OUSES					
1991-92	975	565	948	308	358	93	252	l	3,500
1991-92 1992-93	843	1,084	723	294	396	38	84	9	3,471
1992-93 1993-94	615	934	649	431	379	46	170	61	3,285
1993—							9	4	889
Sept. qtr	200	226	174	165 59	E11 105	6	38	2	848
Dec. qtr	87	352	199	עכ	1012	o	39	_	3 -10
1994—	94	246	98	46	41	34	75	55	739
Mar. qtr	234	110	178	161	72	6	48		809
June qtr	183	129	140	113	220		7		792
Sept. qtr Dec. qtr p	107	122	71	132	42	4	44	9	531
		0	THER RESID	ENTIAL BU	ILDINGS				
	2 1107	1.743	930	755	1,387	85	46	125	7.279
1991-92	2,809	1.142	1,373	460	1,823	102	13	144	7,037
1992-93	2,839	283	1,373	357	1,187	6l	16	57	4,891
1993-94	1,634	432	1,147	357	1,101		• • •		
1993—	681	46	702	102	449		2	11	1,993
Sept. qtr	244	8	200	67	153		2	10	684
Dec. qtr	_44	,,							
1994—				97	247	44	_	36	943
Mar. qtr	280	173	66 179	91	338	17	12		1,271
June qtr	429	205	179 569	115	397	4		44	1,750
Sept. qtr	534	90	.769 174	32	130	7	8	132	81.
Dec. qtr p	237	95	174	32	130		<u>_</u> _		
		_	· -	TOTAL					
1991-92	3,784	1,707	1,878	1,063	1,745	178	298	126	10,77
1992-93	3,682	1,367	2,096	754	2,219	140 .	97	153	10,50
1993-94	2.249	1,366	1,796	788	1.566	107	186	118	8,17
1993					42.0		1.1	1.6	2.88
Sept. qtr	881	272	876	267	560	,	11	15 12	2,88 1,53
Dec. qtr	331	360	399	126	258	6	40	12	(100
1994			17.1	147	338	78	75	91	1,68
Mar. qtr	374	419	164	143	410	23	60		2,08
June atr	663	315	357	252	617	4	7	44	2,54
Sept. qtr	717	219	709	228 164	172	11	52	141	1,34
Dec. qtr p	344	217	245	104	172				

TABLE 6. NUMBER OF DWELLING UNITS COMMENCED, DECEMBER QUARTER 1994 RELATIVE STANDARD ERRORS (PER CENT)

State and - Territory	Private sector		Total		
	Houses	Total	Houses	Total	
NSW	3.8	2.2	3.7	2.1	
Vic.	2.6	2.3	2.6	2.3	
Qla	2.3	1.6	2.3	1.5	
SA	3.1	2.6	2.9	2.5	
WA	3.3	2 4	3.2	2.3	
Tas.	2.8	2.3	2.8	2.2	
NI	2.2	1.1	1.8	1.0	
ACT	4.9	2.5	4.8	2.1	
Australia	1.4	1.0	1.3	0.9	

EXPLANATORY NOTES

Introduction

This publication contains preliminary estimates of the number of dwelling units commenced during the December quarter 1994. More comprehensive results from the quarterly survey will be available shortly.

- 2. The statistics were compiled on the basis of returns collected from builders and other individuals and organisations engaged in building activity. The quarterly survey comprises a sample survey of private sector house building activity and a complete enumeration of other building activity. Estimates in respect of commencements of private sector houses are therefore subject to sampling variability. Relative standard errors for the December quarter 1994 are shown in Table 6.
- 3. The use of sample survey techniques in the Building Activity Survey means that reliable estimates of private sector house commencements based on survey results are available only at the State/Territory and Australia levels. Further geographic disaggregations are not available. However, dwelling unit commencement data for regions below State/Territory level are shown in the monthly series of dwelling unit commencements compiled by the ABS. Data from this series, unlike those compiled from the Building Activity Survey, are based on information reported by local and other government authorities.

Definitions

- 4. A building is defined as a rigid, fixed and permanent structure which has a roof. Its intended purpose is primarily to house people, plant, machinery, vehicles, goods or livestock. An integral feature of a building's design, to satisfy its intended use, is the provision for regular access by persons.
- 5. A dwelling unit is defined as a self-contained suite of rooms, including cooking and bathing facilities and intended for long-term residential use. Units (whether self-contained or not) within buildings offering institutional care, such as hospitals, or temporary accommodation, such as motels, hostels and holiday apartments, are not defined as dwelling units.
- 6. A residential building is defined as a building predominantly consisting of one or more dwelling units. Residential buildings can be either houses or other residential buildings.
 - (a) A house is defined as a detached building predominantly used for long term residential purposes and consisting of only one dwelling unit. Thus, detached 'granny flats' and detached dwelling units such as caretakers' residences associated with non-residential buildings are defined as houses for the purpose of these statistics.
 - (b) An other residential building is defined as a building which is predominantly used for long term residential purposes and which contains (or has attached to it) more than one dwelling unit (e.g.

- includes townhouses, duplexes, apartment buildings, etc.). These statistics present the number of dwelling units in other residential buildings (and not the number of buildings).
- 7. Commenced. A building is regarded as commenced when the first physical building activity has been performed on site in the form of materials fixed in place and/or labour expended (this includes site preparation but excludes delivery of building materials, the drawing of plans and specifications and the construction of non-building infrastructures, such as roads).
- 8. Ownership. The ownership of a building is classified as either public sector or private sector according to the sector of the intended owner of the completed building as evident at the time of approval. Residential buildings being constructed by private sector builders under government housing authority schemes whereby the authority has contracted, or intends to contract, to purchase the buildings on or before completion, are classified as public sector.

Seasonal adjustment

- 9. Seasonally adjusted building statistics are shown in Tables 1 and 2. In the seasonally adjusted series, account has been taken of normal seasonal factors and the effect of movement in the date of Easter which may, in successive years, affect figures for different quarters. Details regarding the methods used in seasonally adjusting the series are available on request.
- 10. Since seasonally adjusted statistics reflect both irregular and trend movements, an upward or downward movement in a seasonally adjusted series does not necessarily indicate a change of trend. Particular care should therefore be taken in interpreting individual quarter to quarter movements. Each of the component series shown has been seasonally adjusted independently. As a consequence, while the unadjusted components in the original series shown add to the totals, the adjusted components may not add to the adjusted totals. Further, the difference between independently seasonally adjusted series does not necessarily produce series which are optimal or even adequate adjustments of the similarly derived original series. Thus the figures which can be derived by subtracting seasonally adjusted private sector dwelling units from the seasonally adjusted total dwelling units should not be used to represent seasonally adjusted public sector dwelling units.

Unpublished data and related publications

11. The ABS can also make available certain building activity data which are not published. Where it is not practicable to provide the required information by telephone, data can be provided in the following forms: microfiche, photocopy, computer printout, floppy disk and clerically extracted tabulation. A charge may be made for providing unpublished information in these forms.

12. Users may also wish to refer to the following publications and special products which are available on request:

Building Approvals, Australia (8731.0) — issued monthly Building Activity, Australia (8752.0.40.001) — issued quarterly

Construction Activity at Constant Prices Australia (8782.0.40.001) — issued quarterly

Engineering Construction Activity, Australia (8762.0.40.001) — issued quarterly

Housing Finance for Owner Occupation, Australia (5609.0) — issued monthly

Price Index of Materials Used in House Building, Six State Capital Cities and Canberra (6408.0) — issued monthly

Price Index of Materials Used in Building Other Than House Building, Eight Capital Cities (6407.0) — issued monthly

House Price Indexes: Eight Capital Cities (6416.0) — issued quarterly

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- n.a. not available
- 14. Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

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RICHARD MADDEN
Acting Australian Statistician



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